



## C. Tax Forms and Income Information

All tax filers must submit a **signed** copy of all 2007 Federal Income Tax returns for yourself and spouse if married. This includes the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return.

*If you did not keep a copy, call the IRS at 1-800-829-1040. Press "2- Refund or Personal Tax Account" then Press "2 – Personal Tax Account", follow the instructions until given the option to select a " tax return transcript" then follow the instructions.*

Check the box for those **people who did not and are not required to file a 2007 Federal Income Tax Return**. List below your employer(s) and any income received in 2007 (use W-2 forms or other earning statements).

- You                       Your spouse (if married)

| Name of Employer | Student Amount | Spouse Amount |
|------------------|----------------|---------------|
|                  |                |               |
|                  |                |               |
|                  |                |               |

Both tax filers and non-tax filers must list any untaxed income received in 2007. **Be sure to enter zeros if no funds were received.** (See Worksheets A and B of the Free Application for Federal Student Aid (FAFSA)). Failure to complete this section will delay the processing of your financial aid.

| Student (spouse) | Calendar Year 2007  | Parent(s) (step-parent) |
|------------------|---|-------------------------|
|                  | <b>FAFSA WORKSHEET A:</b>   |                         |
| \$               | Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.  | \$ XXXXXXXX             |
| \$               | Social Security benefits received that were not taxed (such as SSI).  | \$ XXXXXXXX             |
|                  | <b>FAFSA WORKSHEET B:</b>   |                         |
| \$               | Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on W-2 Form Box 12a - 12d, codes D, E, F, G, H, and S. Include untaxed portions of 401(k) and 403(b) plans.   | \$ XXXXXXXX             |
| \$               | Child support received for all children. Don't include foster care.   | \$ XXXXXXXX             |
| \$               | Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).  | \$ XXXXXXXX             |
| \$               | Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances.   | \$ XXXXXXXX             |
| \$               | Any other untaxed income or benefits, not reported elsewhere, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, WIA educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans. | \$ XXXXXXXX             |
| \$               | Cash or any money paid on your behalf (bills), not reported elsewhere on this form.   | \$ XXXXXXXX             |

## D. Sign This Worksheet

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

\_\_\_\_\_ Date \_\_\_\_\_  
Student's Signature

**Return to:**        *Financial Aid Office, Geneva College, 3200 College Ave., Beaver Falls, PA 15010*  
                         *If you wish to fax the Worksheet – our fax #: 724-847-6776*